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招商銀行股份有限公司
CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

**INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE 2020
ANNUAL GENERAL MEETING**

Reference is made to the notice of the 2020 annual general meeting of China Merchants Bank Co., Ltd. (the “**Company**”) dated 26 May 2021 in relation to the convening of the 2020 annual general meeting (the “**Meeting**”) at the Conference Room, 5/F, China Merchants Bank Tower, 7088 Shennan Boulevard, Futian District, Shenzhen, Guangdong, the PRC at 9:30 a.m. on 25 June 2021. According to the current situation of the COVID-19 epidemic prevention and control, an indicative announcement is hereby made in respect of the specific matters of the Meeting as follows:

Due to the severe and complicated situation of the COVID-19 epidemic prevention and control in Shenzhen and surrounding areas recently, in order to prevent mass gatherings and strictly control the risk of spreading the virus, holders of H shares and their duly authorised attorneys who intend to attend the Meeting are strongly advised to appoint the chairman of the Meeting to vote on their behalf. Holders of A shares who intend to attend the Meeting are strongly advised to vote through online voting.

The Company will open a live broadcast throughout the Meeting. Shareholders can download “招商銀行 (CMB)” APP, input “股東大會直播 (live broadcast of the general meeting)” in the search bar at the top of homepage after registration and login to watch the live broadcast, or they can scan the below QR code to watch:



Shareholders may send their questions to the email box of the Company (irinvestors_2021@cmbchina.com) before 17:00 on 24 June 2021 (Beijing time) if any. The questions which are of common concern to the shareholders will be answered by the Company as appropriate at the Meeting.

The record date, registration method, shareholders' voting method, content of the resolutions and other matters of the Meeting remain unchanged. For details, please refer to the notice of the 2020 annual general meeting dated 26 May 2021 published by the Company on the website of The Stock Exchange of Hong Kong Limited and the website of Shanghai Stock Exchange.

**The Board of Directors of
China Merchants Bank Co., Ltd.**

21 June 2021

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Wang Liang; the non-executive directors of the Company are Miao Jianmin, Fu Gangfeng, Zhou Song, Hong Xiaoyuan, Zhang Jian, Su Min, Wang Daxiong and Luo Sheng; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Zhao Jun, Wong See Hong, Li Menggang, Liu Qiao and Tian Hongqi.